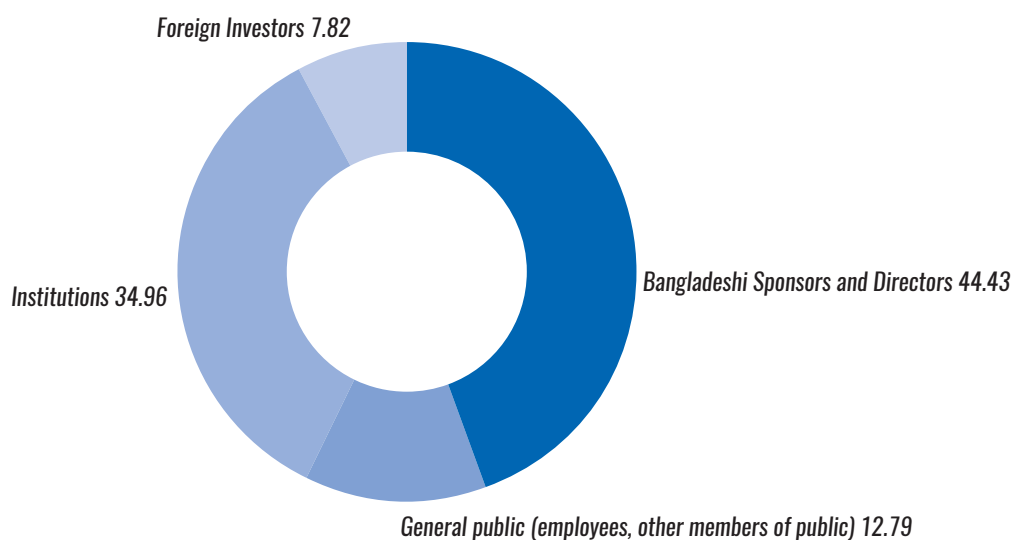


CAPITAL AND SHAREHOLDING STRUCTURES



As on 31 December 2019 the Authorized Capital of the Company is Tk. 5,000,000,000 (Taka five hundred crore) only and Paid-up capital is Tk. 1,252,204,800 (Taka one hundred twenty five crore twenty two lac four thousand eight hundred) only. The face value per share is Tk. 10 (Taka ten) only. The Paid-up capital of the Company consists only ordinary shares. Details of capital and shareholding structures are given below:

Capital	%	Taka
Authorized		
500,000,000 ordinary shares of Tk. 10 each		5,000,000,000
Issued, subscribed and paid up		
125,220,480 ordinary shares of Tk. 10 each		1,252,204,800
Shareholding Structure		
Bangladeshi Sponsors and Directors	44.43	556,348,610
General public (employees, other members of public)	12.79	160,181,820
Institutions	34.96	437,836,570
Foreign Investors	7.82	97,837,800

PATTERN OF SHAREHOLDING AND NUMBER OF SHAREHOLDERS

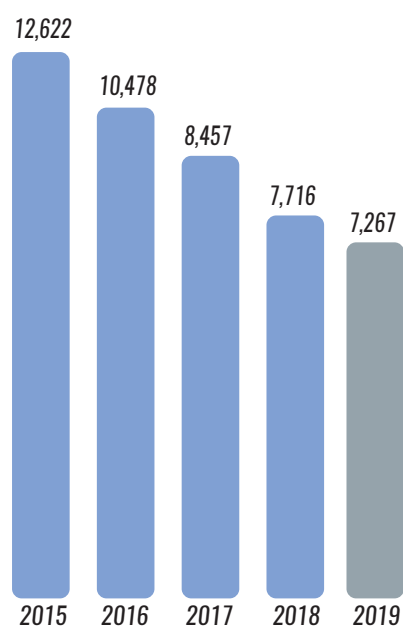
Uttara Finance and Investments Limited has been running with strong capital base. As on December 31, 2019 paid up capital of the Company was Tk. 1,252,204,800 against its authorized capital Tk. 500,000,000 and as on that date total number of Shareholders was 7,267 which was 7,716 as on December 31, 2018. The number of Shareholders decreased by 449 due to small investors mainly holder of 5,000 shares or below have sold their shares in the year 2019. There are no other major changes in either percentage of holdings or no. of shares of all other pattern. The shareholding pattern of the Company considering the number of Shareholders and their shareholding are given below:

Pattern of shareholding and no. of shareholders statement

as on 31 December of 2019 & 2018

Holding	Number of holders		% of total holding		No. of shares		Value of share (@Tk.10 each)	
	2019	2018	2019	2018	2019	2018	2019 (Tk.)	2018 (Tk.)
Upto 500 shares	4,193	4,427	0.55	0.58	692,710	727,900	6,927,100	7,279,000
501-5,000 shares	2,458	2,640	3.34	3.60	4,185,389	4,526,558	41,853,890	45,265,580
5,001-10,000 shares	298	302	1.69	1.72	2,120,074	2,160,533	21,200,740	21,605,330
10,001-20,000 shares	132	144	1.45	1.58	1,819,449	1,989,472	18,194,490	19,894,720
20,001-30,000 shares	44	51	0.85	1.01	1,061,895	1,262,478	10,618,950	12,624,780
30,001-40,000 shares	19	26	0.53	0.72	664,052	903,489	6,640,520	9,034,890
40,001-50,000 shares	20	21	0.71	0.77	892,259	964,693	8,922,590	9,646,930
50,001-100,000 shares	23	28	1.43	1.66	1,785,624	2,029,131	17,856,240	20,291,310
100,001-and above	80	77	89.44	88.36	111,999,028	110,656,226	1,119,990,280	1,106,562,260
Total	7,267	7,716	100.00	100.00	125,220,480	125,220,480	1,252,204,800	1,252,204,800

NO. OF SHAREHOLDERS



NAME OF DIRECTORS, SPONSORS & TOP 10 SHAREHOLDERS AND THEIR SHAREHOLDINGS

The paid up capital of Uttara Finance and Investments Limited as on December 31, 2019 & 2018 was Tk. 1,252,204,800. Out of the total paid up capital the Directors and/or Sponsors including Nominee Directors and Independent Directors shareholding at the end of 2019 was 45.57% as against 45.57% of 2018. As per record of the Company's share register the top 10 Shareholders holding as on December 31, 2019 was 65.54% which was 67.81% at the end of 2018. Details of present Directors and/or Sponsors shareholding and top 10 Shareholders shareholding are as given below:

Shareholding position of present Sponsors and Directors

as on December 31 of 2019 & 2018

Name	Position	2019			2018		
		Total no. of shares	Total value (Tk.)	%	Total no. of shares	Total value (Tk.)	%
Rashidul Hasan	Chairman	233,873	2,338,730	0.19	233,873	2,338,730	0.19
Matiur Rahman	Nominee Director	809,031	8,090,310	0.65	809,031	8,090,310	0.65
Mujibur Rahman	Nominee Director	2,603	26,030	0.00	2,603	26,030	0.00
Uttara Automobiles Ltd.	Sponsor Director	9,786,799	97,867,990	7.82	9,786,799	97,867,990	7.82
Uttara Apparels Ltd.	Sponsor Director	10,956,792	109,567,920	8.75	10,956,792	109,567,920	8.75
Uttara Motors Ltd.	Sponsor Director	6,392,667	63,926,670	5.11	6,392,667	63,926,670	5.11
Mehdadur Rahman	Sponsor Director	2,507,115	25,071,150	2.00	2,507,115	25,071,150	2.00
Zakia Rahman	Sponsor Director	2,507,115	25,071,150	2.00	2,507,115	25,071,150	2.00
Tahmina Rahman (Tina)	Sponsor Director	2,507,115	25,071,150	2.00	2,507,115	25,071,150	2.00
A. S. Jahir Muhammad	Independent Director	-	-	-	-	-	-
Maya Rani Roy	Independent Director	-	-	-	-	-	-
Uttara Automobiles Manufac. Ltd.	Director	14,709,135	147,091,350	11.75	14,709,135	147,091,350	11.75
Kazi Imdad Hossain	Nominee Director	5,082	50,820	0.00	5,082	50,820	0.00
Nayeemur Rahman	Nominee Director	375,659	3,756,590	0.30	375,659	3,756,590	0.30
Uttara Motor Corporation Ltd.	Director	6,268,123	62,681,230	5.01	6,268,123	62,681,230	5.01
Total		57,061,109	57,061,1090	45.57	57,061,109	57,061,1090	45.57

Top 10 (ten) Shareholders on the basis of shareholdings

as on December 31 of 2019 & 2018

Name of the shareholders	2019		2018	
	No. of shares held	% of holdings	No. of shares held	% of holdings
Uttara Automobiles Manufac. Ltd.	14,709,135	11.75	14,709,135	11.75
ICB	14,312,013	11.43	14,874,696	11.88
Uttara Apparels Limited	10,956,792	8.75	10,956,792	8.75
Uttara Automobiles Limited	9,786,799	7.82	9,786,799	7.82
Uttara Motors Limited	6,392,667	5.11	6,392,667	5.11
Uttara Motors Corporation Ltd.	6,268,123	5.01	6,268,123	5.01
ICB Unit Fund	5,321,545	4.25	7,596,545	6.07
NG Chin Keong	4,891,425	3.91	4,891,425	3.91
Mrs. Chin Keong	4,891,425	3.91	4,891,425	3.91
Bangladesh Fund	4,512,799	3.60	4,512,799	3.60
Total	82,042,723	65.54	84,242,282	67.81

CAPITAL AND EQUITY STATISTICS

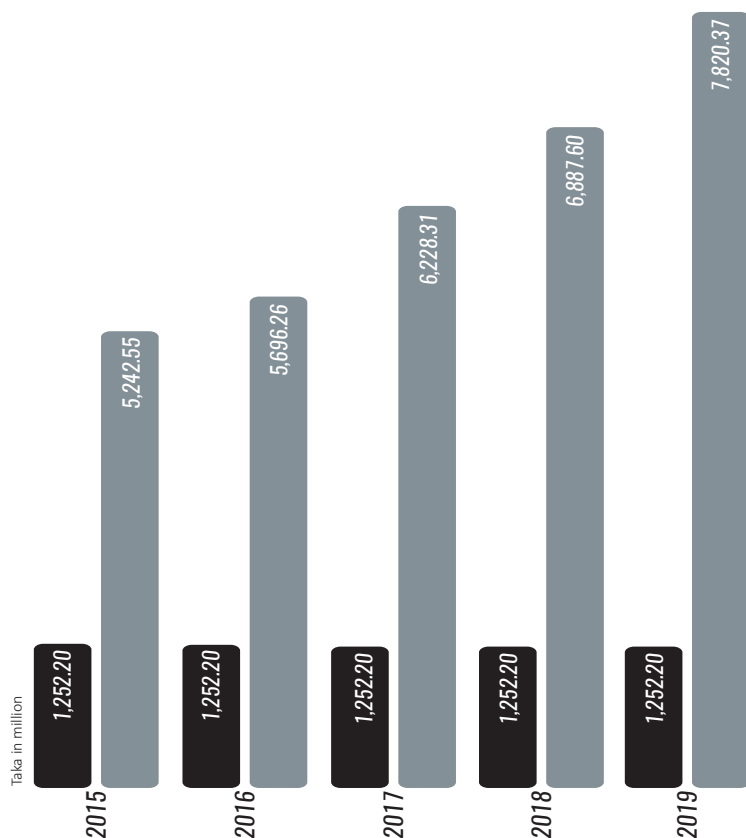
As on December 31, 2019 paid up capital of the Company was Tk. 1,252,204,800. The Bangladesh Bank vide its DFIM Circular no. 5, dated July 24, 2011 directed that minimum paid up capital of NBFIs would be Tk. 1,000,000,000 by June 30, 2013. The paid up capital of Uttara Finance and Investments Limited as on June 30, 2013 was Tk. 1,034,880,000. The Company has been maintaining strong equity which as on 31 December 2019 stands at Tk. 7,820,368,169 and the equity is 6.25 times of its paid-up capital whereas the market value per share as on 31 December 2019 is 5.50 times higher of face value of share.

Equity statistics of Uttara Finance and Investments Limited

as on December 31 of 2019, 2018, 2017, 2016 & 2015

Particulars	2019	2018	2017	2016	2015
Authorized capital (Taka)	5,000,000,000	5,000,000,000	5,000,000,000	5,000,000,000	5,000,000,000
Paid up capital (Taka)	1,252,204,800	1,252,204,800	1,252,204,800	1,252,204,800	1,252,204,800
No. of outstanding shares of Tk. 10	125,220,480	125,220,480	125,220,480	125,220,480	125,220,480
Shareholders' equity (Taka)	7,820,368,169	6,887,596,510	6,228,307,142	5,696,256,718	5,242,550,336
Market capitalization (million Taka)	6,887.13	8,189.42	9,103.53	7,676.02	7,625.93

PAID-UP CAPITAL | SHAREHOLDERS' EQUITY

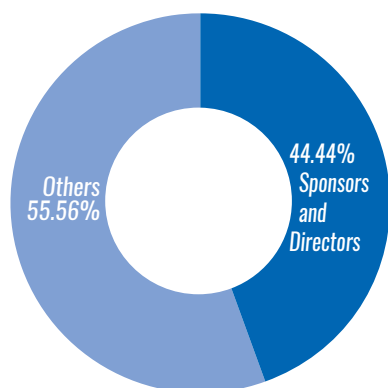


COMPLIANCE OF BANGLADESH SECURITIES AND EXCHANGE COMMISSION NOTIFICATION REGARDING SHAREHOLDING PERCENTAGE OF DIRECTORS

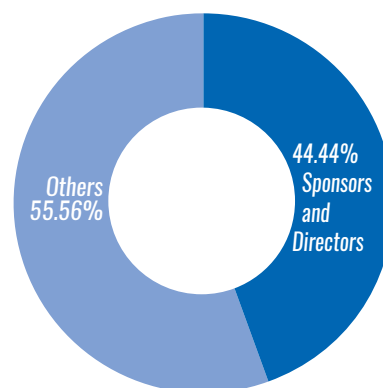
As per Bangladesh Securities and Exchange Commission Notification No. SEC/CMRCD/ 2009-193/119/Admin/--- dated November 22, 2011 'All Sponsors/Promoters and Directors of a Company listed with any Stock Exchanges shall all time jointly hold minimum 30% (thirty percent) shares of the paid-up capital of the Company. The Sponsors/Promoters and Directors holding less than 30% (thirty percent) shares shall acquire the rest amount within 6 (six) months of issuance of this Notification;'

The Sponsors and Directors of Uttara Finance and Investments Limited from the inception of the Company never sold/transferred any shares of the Company. During the last few years the Sponsors and Directors of the Company purchased a good number of shares from the secondary market. In the year 2019 the Sponsors or Directors neither bought and nor sold any shares of the Company. As on December 31, 2019 the shareholding of present Sponsors and Directors as a whole, other than Nominee Directors was 44.44%. Detailed shareholding position of present Sponsors and Directors including Nominee Directors is given in page number 20.

SHAREHOLDING POSITION 2019



SHAREHOLDING POSITION 2018



Shareholding position of present Sponsors and shareholding Directors

as on December 31 of 2019 & 2018

Name of Sponsors/ shareholding Directors	Position	2019		2018	
		Total no. of shares	Percentage (%)	Total no. of shares	Percentage (%)
Uttara Automobiles Ltd.	Sponsor Director	9,786,799	7.82	9,786,799	7.82
Uttara Apparels Ltd.	Sponsor Director	10,956,792	8.75	10,956,792	8.75
Uttara Motors Ltd.	Sponsor Director	6,392,667	5.11	6,392,667	5.11
Mehdadur Rahman	Sponsor Director	2,507,115	2.00	2,507,115	2.00
Zakia Rahman	Sponsor Director	2,507,115	2.00	2,507,115	2.00
Tahmina Rahman (Tina)	Sponsor Director	2,507,115	2.00	2,507,115	2.00
Uttara Automobiles Manufac. Ltd.	Director	14,709,135	11.75	14,709,135	11.75
Uttara Motor Corporation Ltd.	Director	6,268,123	5.01	6,268,123	5.01
Total		55,634,861	44.44	55,634,861	44.44